

InFOREMAX Version Upgrade 7.0.8

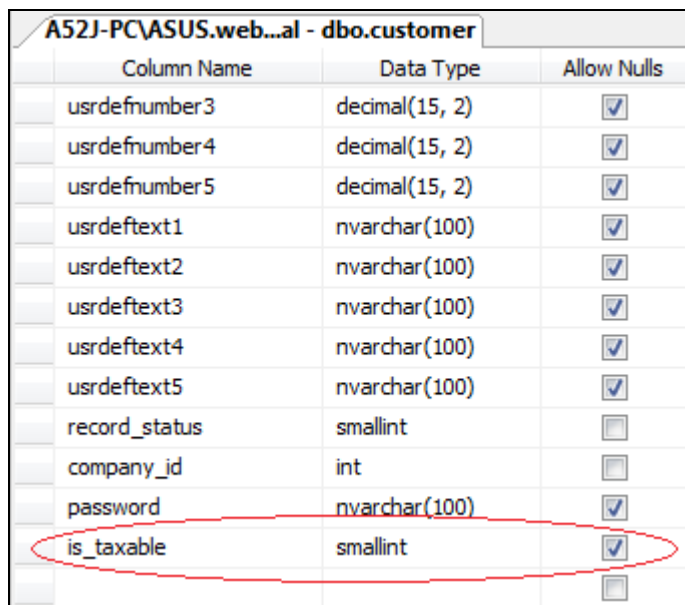
InFOREMAX Version Upgrade from 7.0.5 to 7.0.8

When you upgrade InFOREMAX from version 7.0.5 to 7.0.8 you are required to make changes on the database tables. Following, are instructions on how to perform these tasks.

Adding a new column in “customer” and “address” tables and “vCustomers” view

Update InFOREMAX SQL Database

1. Open Enterprise Manager or SQL Management Studio and connect to a SQL Server instance using either Windows Authentication or SQL Server Authentication.
2. Under the “Inforemax” database, select table named “customer”.
3. Open the “customer” table in Design View by right clicking the table and select “Design” button.
4. Add a new column name “is_taxable” with data type “smallint” as shown below.



Column Name	Data Type	Allow Nulls
usrdefnumber3	decimal(15, 2)	<input checked="" type="checkbox"/>
usrdefnumber4	decimal(15, 2)	<input checked="" type="checkbox"/>
usrdefnumber5	decimal(15, 2)	<input checked="" type="checkbox"/>
usrdeftext1	nvarchar(100)	<input checked="" type="checkbox"/>
usrdeftext2	nvarchar(100)	<input checked="" type="checkbox"/>
usrdeftext3	nvarchar(100)	<input checked="" type="checkbox"/>
usrdeftext4	nvarchar(100)	<input checked="" type="checkbox"/>
usrdeftext5	nvarchar(100)	<input checked="" type="checkbox"/>
record_status	smallint	<input type="checkbox"/>
company_id	int	<input type="checkbox"/>
password	nvarchar(100)	<input checked="" type="checkbox"/>
is_taxable	smallint	<input checked="" type="checkbox"/>
		<input type="checkbox"/>

5. After new column is added, save change on the table.

- Open the “address” table in Design View by right clicking the table and select “Design” button.
- Add a new column name “shipping_address_id” with data type “int” as shown below.

Column Name	Data Type	Allow Nulls
address_id	int	<input type="checkbox"/>
address_type	nvarchar(50)	<input type="checkbox"/>
address	nvarchar(250)	<input checked="" type="checkbox"/>
city	nvarchar(50)	<input checked="" type="checkbox"/>
state	nvarchar(50)	<input checked="" type="checkbox"/>
zip	nvarchar(20)	<input checked="" type="checkbox"/>
country	nvarchar(50)	<input checked="" type="checkbox"/>
record_status	smallint	<input type="checkbox"/>
shipping_address_id	int	<input checked="" type="checkbox"/>

- After new column is added, save change on the table.
- Open the “vCustomers” view in Design View by right clicking the table and select “Design” button.
- Place a check on “is_taxable” as shown below.

Column	Alias	Table	Output	Sort Type
record_status		customer	<input checked="" type="checkbox"/>	
company_id		customer	<input checked="" type="checkbox"/>	
is_taxable		customer	<input checked="" type="checkbox"/>	
address	billing_...	gCustomer...	<input checked="" type="checkbox"/>	
city	billing_...	gCustomer...	<input checked="" type="checkbox"/>	

11. After new change is made, save change on the view.

Creating a new table “shipping_address” in Inforemax database

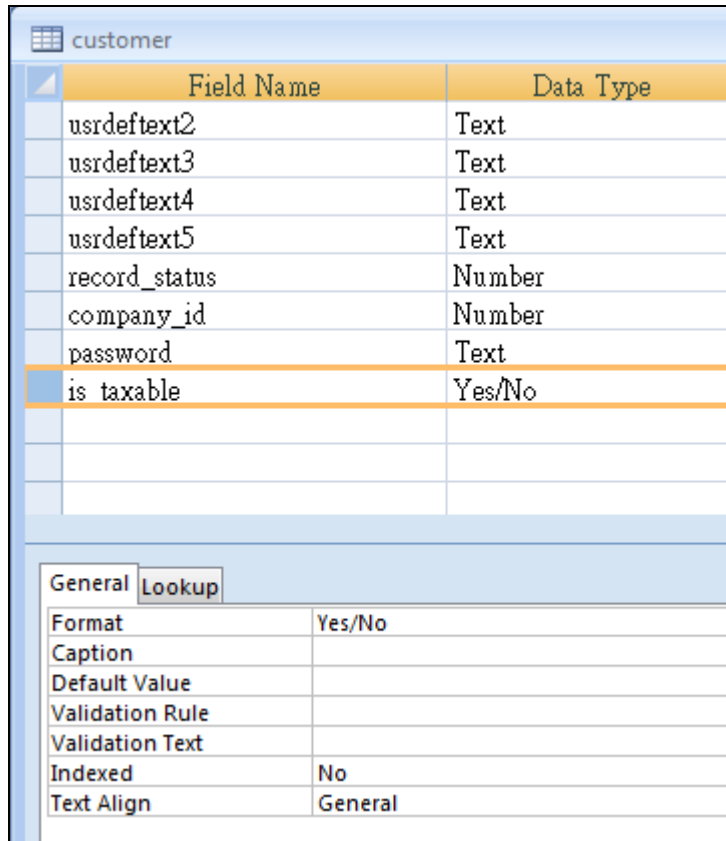
Creating Database with Query Analyzer

1. With your database selected open Query Analyzer.
2. Execute the following script:

```
GO
SET ANSI_NULLS ON
GO
SET QUOTED_IDENTIFIER ON
GO
CREATE TABLE [dbo].[shipping_address](
    [shipping_address_id] [int] IDENTITY(1,1) NOT NULL,
    [customer_id] [int] NULL,
    [address_name] [nvarchar](50) NULL,
    [address] [nvarchar](250) NULL,
    [city] [nvarchar](50) NULL,
    [state] [nvarchar](50) NULL,
    [zip] [nvarchar](20) NULL,
    [country] [nvarchar](50) NULL
) ON [PRIMARY]
```

Update InFOREMAX MS Access Database

1. Open InFOREMAX Access database with Microsoft Access program.
2. Select a “customer” table and then open the customer table in Design View by right clicking the table and select “Design View”.
3. Add a new column name “is_taxable” with data type “YES/NO” as shown below.



Field Name	Data Type
usrdeftext2	Text
usrdeftext3	Text
usrdeftext4	Text
usrdeftext5	Text
record_status	Number
company_id	Number
password	Text
is_taxable	Yes/No

Property	Value
Format	Yes/No
Caption	
Default Value	
Validation Rule	
Validation Text	
Indexed	No
Text Align	General

4. After new column is added, save change on the table.
5. Select a “address” table and then open the customer table in Design View by right clicking the table and select “Design View”.
6. Add a new column name “shipping_address_id” with data type “Number” as shown below.

address	
Field Name	Data Type
address_id	Number
address_type	Text
address	Text
city	Text
state	Text
zip	Text
country	Text
record status	Number
shipping address id	Number

General	
Field Size	Long Integer
Format	
Decimal Places	Auto
Input Mask	
Caption	
Default Value	
Validation Rule	
Validation Text	
Required	No
Indexed	Yes (Duplicates OK)
Smart Tags	
Text Align	General

7. After new column is added, save change on the table.

Create a new table in InFOREMAX MS Access Database

1. Create a new table named “shipping_address”.
2. Add the following columns as shown below.

shipping_address	
Field Name	Data Type
shipping address id	AutoNumber
customer_id	Number
address_name	Text
address	Text
city	Text
state	Text
zip	Text
country	Text